

| United States Bankruptcy Court<br>District of Puerto Rico  |                                     | Voluntary Petition   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|--|-------------------------------------|--|--------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------|-----------------------|------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|-----------------------|--|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>ON THE GRILL FOOD CORPORATION</b>   |                                     | Name of Joint Debtor (Spouse) (Last, First, Middle):   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br>None   |                                     | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>EIN: 66-0488729</b>  |                                     | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| Street Address of Debtor (No. and Street, City, and State)<br><b>5A CALLE TABONUCO<br/>GUAYNABO, PR</b>  |                                     | Street Address of Joint Debtor (No. and Street, City, and State)   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|  |                                     | ZIPCODE<br>00968   | ZIPCODE                  |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| County of Residence or of the Principal Place of Business:   |                                     | County of Residence or of the Principal Place of Business:   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| Mailing Address of Debtor (if different from street address):<br><b>PMB 302<br/>B-5 CALLE TABONUCO<br/>SUITE 216<br/>GUAYNABO, PR</b>  |                                     | Mailing Address of Joint Debtor (if different from street address):  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|  |                                     | ZIPCODE<br>00968-3029  | ZIPCODE                  |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| Location of Principal Assets of Business Debtor (if different from street address above):  |                                     |  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|  |                                     | ZIPCODE  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)   |                                     | <b>Nature of Business</b><br>(Check one box)   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)<br><hr/>   |                                     | <input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other <b>FOOD AND BEBERAGES</b><br><br><input type="checkbox"/> Tax-Exempt Entity<br>(Check box, if applicable)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code) |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|  |                                     | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13   |                                     | <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|  |                                     | <b>Nature of Debts</b><br>(Check one box)  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
|  |                                     | <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>Filing Fee</b> (Check one box)  |                                     | <b>Chapter 11 Debtors</b>  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <input checked="" type="checkbox"/> Full Filing Fee attached   |                                     | <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D)<br><input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D)  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A.  |                                     | <b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> )  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.   |                                     | <b>Check all applicable boxes</b><br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).   |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>Statistical/Administrative Information</b>  |                                     |  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  |                                     |  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>THIS SPACE IS FOR COURT USE ONLY</b>  |                                     |  |                          |                                     |                                     |                                     |                                |                                     |                          |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>Estimated Number of Creditors</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> <td></td> </tr> </table>  |                                     |  |                          | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 1-49            | 50-99                 | 100-199                | 200-999                  | 1000-5000                   | 5,001-10,000                 | 10,001-25,000                 | 25,001-50,000                  | 50,001-100,000               | Over 100,000          |  |
| <input type="checkbox"/>   | <input checked="" type="checkbox"/> | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| 1-49   | 50-99                               | 100-199  | 200-999                  | 1000-5000                           | 5,001-10,000                        | 10,001-25,000                       | 25,001-50,000                  | 50,001-100,000                      | Over 100,000             |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>Estimated Assets</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> <td></td> </tr> </table>      |                                     |  |                          | <input type="checkbox"/>            | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>       | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |  |
| <input type="checkbox"/>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/>  | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| \$0 to \$50,000  | \$50,001 to \$100,000               | \$100,001 to \$500,000   | \$500,001 to \$1 million | \$1,000,001 to \$10 million         | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million       | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion        | More than \$1 billion    |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| <b>Estimated Liabilities</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> <td></td> </tr> </table> |                                     |  |                          | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input checked="" type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |  |
| <input type="checkbox"/>   | <input type="checkbox"/>            | <input type="checkbox"/>   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |
| \$0 to \$50,000  | \$50,001 to \$100,000               | \$100,001 to \$500,000   | \$500,001 to \$1 million | \$1,000,001 to \$10 million         | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million       | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion        | More than \$1 billion    |                          |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |  |

|  |      |   |  |
|--|------|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>  |      | Document Page 2 of 18<br>Name of Debtor(s):<br><b>ON THE GRILL FOOD CORPORATION</b>   |  |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)   |      |   |  |
| Location Where Filed:  | NONE | Case Number:  | Date Filed:  |
| Location Where Filed:  | N.A. | Case Number:  | Date Filed:  |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)   |      |   |  |
| Name of Debtor:  | NONE | Case Number:  | Date Filed:  |
| District:  |      | Relationship:   | Judge:   |
| <b>Exhibit A</b><br><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)  |      | <b>Exhibit B</b><br><br>(To be completed if debtor is an individual whose debts are primarily consumer debts)<br><br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.<br>I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). |  |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition.   |      | X _____   | Signature of Attorney for Debtor(s) _____ Date _____ |
| <b>Exhibit C</b><br><br>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?<br><br><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><br><input checked="" type="checkbox"/> No  |      |   |  |
| <b>Exhibit D</b><br><br>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)<br><br><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br><br>If this is a joint petition:<br><br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |      |   |  |
| <p align="center"><b>Information Regarding the Debtor - Venue</b><br/>(Check any applicable box)</p> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.<br><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.<br><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |      |   |  |
| <p align="center"><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br/>(Check all applicable boxes)</p> <input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)   |      |   |  |
| <p align="center">(Name of landlord that obtained judgment) _____</p> <p align="center">(Address of landlord) _____</p> <input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |      |   |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.  |      |   |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).   |      |   |  |

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

ON THE GRILL FOOD CORPORATION

**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X**

Signature of Attorney for Debtor(s)

CARMEN D. CONDE TORRES 207312

Printed Name of Attorney for Debtor(s)

C. CONDE & ASSOCIATES

Firm Name

254 SAN JOSE STREET

Address

SUITE 5c - SAN JUAN, PR 00901-1523787-729-2900

Telephone Number

SEPTEMBER 13, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Authorized Individual

JAVIER JUELLE

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

SEPTEMBER 13, 2010

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

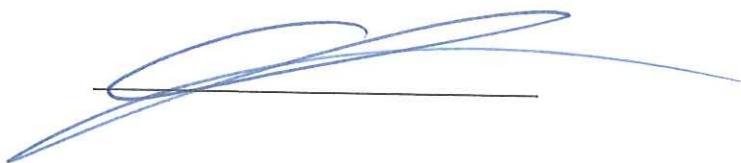
CERTIFICADO DE RESOLUCION CORPORATIVA DE  
ON THE GRILL FOOD CORP.

Yo, Oscar Juelle, Secretario de On The Grill Food Corp., (la Corporación) una corporación organizada de acuerdo a las leyes del Estado Libre Asociado de Puerto Rico, CERTIFICO, que en reunión de la Junta de Directores de On The Grill Food Corp, debidamente convocada, se adoptó por unanimidad la siguiente resolución:

“Los Directores de la Corporación determinan que es aconsejable y en el mejor interés de la Corporación aprobar y consentir por escrito que Javier Juelle, Presidente de la compañía, contrate los servicios de la Lic. Carmen Conde para radicar la quiebra bajo el Capítulo 11 y llevar a cabo la reorganización de la compañía.”

Se certifica además, que dicha resolución no ha sido revocada ni enmendada y la misma esta en efecto y vigor.

En San Juan, Puerto Rico, hoy 2 de agosto de 2010.



UNITED STATES BANKRUPTCY COURT  
District of Puerto Rico

In re:

ON THE GRILL FOOD  
CORPOATON

Case No.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION -- Rule 2016 (b)

1. Pursuant to 11 U.S.C. §329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-names debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is \$275.00 per hour for Carmen D. Conde Torres, \$250.00 per hour for Associates, \$200.00 per hour for junior attorneys and \$100.00 per hour for legal assistance as a paralegal, in house special clerical services or accounting analyst plus costs and expenses. A retainer in the amount of \$20,000.00 has been paid before filing.
2. The source of the compensation paid, or to be paid to me was the Debtor.
3. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

Date September 13, 2010

Signature /S/ Carmen D. Conde Torres

Carmen D. Conde Torres  
Bar No. 207312

UNITED STATES BANKRUPTCY COURT  
District of Puerto Rico

In re ON THE GRILL FOOD CORPORATION,

Debtor

Case No. \_\_\_\_\_

Chapter 11 \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| (1)<br><i>Name of creditor<br/>and complete<br/>mailing address<br/>including zip code</i>          | (2)<br><i>Name, telephone number and<br/>complete mailing address,<br/>including zip code, of<br/>employee, agent, or department<br/>of creditor familiar with claim<br/>who may be contacted</i> | (3)<br><i>Nature of claim<br/>(trade debt, bank<br/>loan, government<br/>contract, etc.)</i> | (4)<br><i>Indicate if<br/>claim is<br/>contingent, unliquidated,<br/>disputed or<br/>subject to setoff</i> | (5)<br><i>Amount of claim<br/>[if secured also<br/>state value of security]</i> |
|---|---|--|--|---|
| FIRST BANK<br>PO BOX 9146<br>SAN JUAN, PR<br>00908-0146   |   |  |  | 3,518,770.00<br>Collateral FMV<br>193,457.00                                    |
| CRIM<br>PO BOX 195387<br>SAN JUAN, PR<br>00919-5387   |   |  | Unliquidated   | 388,631.99  |
| DEPARTAMENTO<br>DEL TRABAJO Y<br>RECURSOS<br>HUMANOS<br>PO BOX 191020<br>SAN JUAN, PR<br>00919-1020 |   |  |  | 183,325.38  |

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| Name of creditor<br>and complete<br>mailing address<br>including zip code | Name, telephone number and<br>complete mailing address,<br>including zip code, of<br>employee, agent, or department<br>of creditor familiar with claim<br>who may be contacted | Nature of claim<br>(trade debt, bank<br>loan, government<br>contract, etc.) | Indicate if<br>claim is<br>contingent, unliquidated,<br>disputed or<br>subject to setoff | Amount of claim<br>[if secured also<br>state value of security] |

|   |  |              |  |            |
|---|--|--------------|--|------------|
| DEPARTMENT OF<br>TREASURY<br>BANKRUPTCY<br>DIVISION<br>PO BOX 9024140<br>SAN JUAN, PR<br>00902-4140 |  |              |  | 177,533.00 |
| SIMON PROPERTY<br>GROUP<br>105 EISENHOWER<br>PARKWAY<br>ROSELAND, NJ<br>07068                       |  | Unliquidated |  | 162,471.23 |
| EUROBANK<br>EDIF.<br>MCCONNELL-PRIMER<br>PISO<br>HATO REY, PR<br>00918                              |  |              |  | 121,524.24 |
| DDR DEL SOL LLC<br>SE<br>DEPT<br>671001-000289<br>P.O. BOX 536789<br>ATLANTA GA<br>30353-6789       |  | Unliquidated |  | 80,250.00  |
| KIMCO REALTY<br>3333 NEW HYDE<br>PARK ROAD<br>PO BOX 5020<br>NEW HYDE PARK,<br>NY 11042             |  | Unliquidated |  | 49,039.23  |
| MATOSANTOS<br>COMMERCIAL<br>CORP.<br>P.O. BOX 4435<br>VEGA BAJA PR<br>00694-4435                    |  |              |  | 47,804.09  |

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor<br/>and complete<br/>mailing address<br/>including zip code</i> | <i>Name, telephone number and<br/>complete mailing address,<br/>including zip code, of<br/>employee, agent, or department<br/>of creditor familiar with claim<br/>who may be contacted</i> | <i>Nature of claim<br/>(trade debt, bank<br/>loan, government<br/>contract, etc.)</i> | <i>Indicate if<br/>claim is<br/>contingent, unliquidated,<br/>disputed or<br/>subject to setoff</i> | <i>Amount of claim<br/>[if secured also<br/>state value of security]</i> |

|  |  |  |                                     |           |
|--|--|--|-------------------------------------|-----------|
| INTERNAL<br>REVENUE<br>SERVICES<br>POST OFFICE<br>BOX 21126<br>PHILADELPHIA, PA<br>19114-0326            |  |  |                                     | 36,526.73 |
| MUNICIPALITY OF<br>SAN JUAN<br>DEPARTAMENTO<br>DE FINANZAS<br>PO BOX 70179<br>SAN JUAN, PR<br>00936-8179 |  |  |                                     | 30,732.00 |
| MUNICIPALITY OF<br>PONCE<br>APARTADO<br>POSTAL 331709<br>PONCE, PR<br>00733-1709                         |  |  |                                     | 30,699.00 |
| RG PREMIER BANK<br>LEASING DIVISION<br><br>PO BOX 2510<br>GUAYNABO, PR<br>00970-2510                     |  |  | 30,689.28<br>Collateral FMV<br>0.00 |           |
| VORNADO<br>CAGUAS LP<br>P.O. BOX 21015A<br>NEW YORK, NY<br>10286-2015                                    |  |  |                                     | 27,518.87 |
| PLAZA LAS<br>AMERICAS<br>APARTADO<br>POSTAL 363268<br>SAN JUAN PR<br>00936-3268                          |  |  |                                     | 23,158.91 |

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor<br/>and complete<br/>mailing address<br/>including zip code</i> | <i>Name, telephone number and<br/>complete mailing address,<br/>including zip code, of<br/>employee, agent, or department<br/>of creditor familiar with claim<br/>who may be contacted</i> | <i>Nature of claim<br/>(trade debt, bank<br/>loan, government<br/>contract, etc.)</i> | <i>Indicate if<br/>claim is<br/>contingent, unliquidated,<br/>disputed or<br/>subject to setoff</i> | <i>Amount of claim<br/>[if secured also<br/>state value of security]</i> |

|   |           |
|---|-----------|
| MUNICIPALITY OF<br>CAGUAS<br>PO BOX 907<br>CAGUAS, PR<br>00726-907                          | 21,403.00 |
| PROVISIONES<br>LEGRAND<br>EDIF. C# 1229,<br>MERCADO<br>CENTRAL<br>PUERTO NUEVO,<br>PR 00920 | 20,878.24 |
| MUNICIPALITY OF<br>GUAYNABO<br>APARTADO 7890<br>GUAYNABO, PR<br>00970-7890                  | 20,832.00 |
| PLAZA DEL<br>CARIBE-PONCE<br>APARTADO<br>POSTAL 363268<br>SAN JUAN PR<br>00936-3268         | 14,245.99 |
| MUNICIPALITY OF<br>BARCELONETA<br>PO BOX 2049<br>BARCEONETA, PR<br>00617                    | 12,798.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date SEPTEMBER 13, 2010

Signature

JAVIER JUELLE,  
PRESIDENT



AAA  
PO BOX 70101  
SAN JUAN PR 00936-8101

AUTORIDAD ENERGIA ELECTRICA  
PO BOX 363508  
SAN JUAN PR 00936-3508

CAPARRA CENTER ASSOCIATES  
PO BOX 9506  
SAN JUAN PR 00908-0506

CAPARRA CENTER ASSOCIATES SE  
PO BOX 9506  
SAN JUAN PR 00908-0506

CLEANING CREW  
MSC 860 AVE WINSTON CHURCHILL  
NO 138  
SAN JUAN PR 00926-6023

CONA INVESTMENTS INC  
5A CALLE TABONUCO  
GUAYNABO PR 00968

CRIM  
PO BOX 195387  
SAN JUAN PR 00919-5387

DDR DEL SOL LLC SE  
DEPT 671001-000289  
PO BOX 536789  
ATLANTA GA 30353-6789

DEPARTAMENTO DEL TRABAJO Y  
RECURSOS HUMANOS  
PO BOX 191020  
SAN JUAN PR 00919-1020

DEPARTMENT OF TREASURY  
BANKRUPTCY DIVISION  
PO BOX 9024140  
SAN JUAN PR 00902-4140

DÍAZ CANSECO  
PO BOX 364765  
SAN JUAN PR 00936-4765

ECOLAB  
URB INDUSTRIAL LUCHETTI  
LOTE A-13  
BAYAMON PR 00961-7414

EMPRESAS DE GAS  
PO BOX 1025  
SABANA SECA STATION  
SABANA SECA PR 00952-1025

EQUIP LEASING  
CENTRO INTERNATIONAL DE MERCADEO  
TORRE II OFICINA 411  
GUAYNABO PR 00968

EUROBANK  
EDIF MCCONNELL-PRIMER PISO  
HATO REY PR 00918

FIRST BANK  
PO BOX 9146  
SAN JUAN PR 00908-0146

FONDO DEL SEGURO DEL ESTADO  
PO BOX 365028  
SAN JUAN PR 00936-5028

FRANCISCO JUELLE  
REY RICARDO NO 382  
LA VILLA DE TORRIMAR  
GUAYNABO PR 00969

GRANT COURTNEY - DEE PRODUCE  
PO BOX 4956  
CAGUAS PR 00726

HL HERNANDEZ  
CENTRO DE DISTRIBUCIÓN AGRICOLA  
LOCAL 1 Y 2  
PLAZA DEL MERCADO  
CAGUAS PR 00725

INTERNAL REVENUE SERVICES  
POST OFFICE  
BOX 21126  
PHILADELPHIA PA 19114-0326

IRS  
CITIVIEW PLAZA NO II  
48 CARRETERA 165 SUITE 2000  
GUAYNABO PR 00968-8000

JAVIER JUELLE  
BLOQUE 7 NO 4  
CALLE 2  
ALTURAS DE TORRIMAR  
GUAYNABO PR 00966

JV CLEANING GROUP  
PO BOX 8294  
BAYAMON PR 00960

KIMCO REALTY  
3333 NEW HYDE PARK ROAD  
PO BOX 5020  
NEW HYDE PARK NY 11042

MARIA C DE JUELLE  
REINA ISABEL NO 17  
LA VILLA DE TORRIMAR  
GUAYNABO PR 00969

MATOSANTOS COMMERCIAL CORP  
PO BOX 4435  
VEGA BAJA PR 00694-4435

MAYRA VILLATE  
BLOQUE 7 NO 4  
CALLE 2  
ALTURAS DE TORRIMAR  
GUAYNABO PR 00966

MINUTEMAN PRESS  
URB CAPARRA TERRACE  
1503 AVE AMERICO MIRANDA  
SAN JUAN PR 00921

MUNICIPALITY OF BARCELONETA  
PO BOX 2049  
BARCEONETA PR 00617

MUNICIPALITY OF CAGUAS  
PO BOX 907  
CAGUAS PR 00726-907

MUNICIPALITY OF GUAYNABO  
APARTADO 7890  
GUAYNABO PR 00970-7890

MUNICIPALITY OF MAYAGUEZ  
PO BOX 1852  
MAYAGUEZ PR 00681

MUNICIPALITY OF PONCE  
APARTADO POSTAL 331709  
PONCE PR 00733-1709

MUNICIPALITY OF SAN JUAN  
DEPARTAMENTO DE FINANZAS  
PO BOX 70179  
SAN JUAN PR 00936-8179

NATIONAL LIFE INSURANCE CO  
PO BOX 366107  
SAN JUAN PR 00936-6107

ON THE GRILL FRANCHISING CORPORATION  
TABONUCO STREET 5-A  
GUAYNABO PR 00968

OSCAR JUELLE  
REINA ISABEL NO 17  
LA VILLA DE TORRIMAR  
GUAYNABO PR 00969

PLAZA DEL CARIBE  
PO BOX 363268  
SAN JUAN PR 00936-3268

PLAZA DEL CARIBE-PONCE  
APARTADO POSTAL 363268  
SAN JUAN PR 00936-3268

PLAZA LAS AMERICAS  
APARTADO POSTAL 363268  
SAN JUAN PR 00936-3268

PLAZA LAS AMERICAS INC  
PO BOX 363268  
SAN JUAN PR 00936-3268

POPULAR AUTO  
1901 AVE JESUS T PINERO  
SUITE 467  
SAN JUAN PR 00920-5608

PROVISIONES LEGRAND  
EDIF C 1229 MERCADO CENTRAL  
PUERTO NUEVO PR 00920

RG PREMIER BANK  
LEASING DIVISION  
PO BOX 2510  
GUAYNABO PR 00970-2510

RUBERO BROTHERS  
PO BOX 9066300  
PUERTA DE TIERRA STA  
204 PONCE DE LEÓN AVE  
SAN JUAN PR 00906-6300

SAN JUAN GAS  
BOX 9021632  
SAN JUAN PR 00902-1632

SIMON PROPERTY GROUP  
105 EISENHOWER PARKWAY  
ROSELAND NJ 07068

SIMON PROPERTY GROUP INC  
105 EISENHOWER PARKWAY  
ROSELAND NJ 07068

TRENDS COMMUNICATIONS  
PO BOX 10125  
SANTURCE STATION  
SAN JUAN PR 00908-0125

UNITED INSURANCE  
PO BOX 6356  
SAN JUAN PR 00914-6356

US DEPARTMENT OF JUSTICE  
FEDERAL LITIGATION DIVISION  
PO BOX 9020192  
SAN JUAN PR 0090-0192

VORNADO CAGUAS LP  
PO BOX 21015A  
NEW YORK NY 10286-2015

VORNADO CAGUAS LP  
VORNADO REALTY TRUST  
210 ROUTE 4 EAST  
PARAMUS NJ 07652

VORNADO MONTEHIEDRA ACQUISITION LP  
CO BERENSON ASSOCIATES INC  
ONE EXETER PLAZA  
BOSTON MA 01116

WORLD NET  
CENTRO INTERNACIONAL DE MERCADEO-90  
CARRETERA 165 SUITE 201-02  
GUYANABO PR 00968-8059

**UNITED STATES BANKRUPTCY COURT  
District of Puerto Rico**

In re ON THE GRILL FOOD CORPORATION,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11 \_\_\_\_\_

**VERIFICATION OF LIST OF CREDITORS**

I hereby certify under penalty of perjury that the attached List of Creditors which consists of 7 pages, is true, correct and complete to the best of my knowledge.

Date SEPTEMBER 13, 2010

Signature

JAVIER JUELLE,  
PRESIDENT

